



USDA TURKEY MARKET NEWS REPORT

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Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET - AT A GLANCE

DOMESTIC MARKET HIGHLIGHTS

Trade sentiment on frozen hens and consumer sized toms was fully steady to instances firm. Demand light to fair. Trading was active for deferred shipments, slow for current. Frozen commodity hens and consumer sized toms traded with 79 cent October price ceilings in the Midwest. Offerings light to adequate and held with confidence. Domestic parts and meat trading light.

EXPORT MARKET HIGHLIGHTS

Trading was moderate on frozen thigh meat, balance light. Demand light to fair with some slowness noted due to industry members attending an exporters' convention. Inquiry was noted from Asia, Mexico and the Black Sea area. Offerings of frozen thigh meat were starting to be held with increased confidence.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JUNE 22, 2004**

CURRENT SHIPMENTS 2/

FORWARD SHIPMENTS 6/

OPEN COMMITMENTS 7/

	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	68-70	68	68.00	15	69.00	45	JUL	-	-
CENTRAL REGION 4/	69	-	-	-	-	-	-	-	-
WESTERN REGION 5/	69-70	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	68-70	68	68.00	25	69.00	75	JUL	-	-
CENTRAL REGION 4/	69	-	-	-	-	-	-	-	-
WESTERN REGION 5/	69-70	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JUNE 23, 2004**

CURRENT SHIPMENTS 2/

FORWARD SHIPMENTS 6/

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	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	69-71	69-71	70.00	160	72.00	600	JUL-AUG	880	OCT
CENTRAL REGION 4/	69	-	-	-	76.00	280	OCT	-	-
WESTERN REGION 5/	69-71	71	71.00	80	78.00	200	NOV	-	-
16-24 LB TOMS									
EASTERN REGION 3/	69-71	69-71	70.00	100	72.00	320	JUL-AUG	1280	OCT
CENTRAL REGION 4/	69	-	-	-	76.00	120	OCT	-	-
WESTERN REGION 5/	69-70	-	-	-	78.00	80	NOV	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 22 JUNE 2004.

The trade sentiment on tom bulk parts was steady on drums, fully steady on 2-joint wings, steady to barely steady on full-cut wings and steady to instances weak on necks. Inquiry light to fair. Offerings of tom 2-joint wings were light at best and were generally held with confidence, tom drums light to adequate, tom full-cut wings adequate to fully adequate and tom necks were adequate to instances burdensome. The mechanically separated turkey market was steady to weak with offers exceeding the limited buyer interest. The export frozen thigh meat market was attempting to find a floor at current price levels. Trading centered on a heavy volume of frozen thigh meat for export, balance light. Some tom necks traded at 20.50 cents delivered port for export.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	92.00		92.00	120
BREASTS, 4-8 LBS GRADE A--FRESH 2/		M	154.00	23
BREASTS, 4-8 LBS PLANT GRADE 2/		F	86.00	80
DRUMSTICKS, TOM	33.00		33.00	32
DRUMSTICKS, TOM--FRESH		F	32.50	80
DRUMSTICKS, HEN		R	31.51	57
WINGS, FULL-CUT, TOM		F	32.00	40
WINGS, FULL-CUT, HEN		T	44.00	40
WINGS, V-TYPE, TOM	46.00-47.00		46.50	80
WINGS, V-TYPE, HEN		F	78.00	80
NECKS, TOM	20.00-22.00		21.25	128
NECKS, HEN				
BREASTS, B/S, TOM 3/		T	189.00	40
BREASTS, B/S, TOM--FRESH 3/		F	205.16	332
THIGH MEAT		R	66.00	20
THIGH MEAT--FRESH		F	80.70	66
BREAST TRIM MEAT		F	113.67	120
SCAPULA MEAT	91.00		91.00	40
TENDERLOINS				
DESTRAPPED TENDERS	167.00		167.00	200
DESTRAPPED TENDERS--FRESH		F	187.00	48
WING MEAT WITH SKIN		T	103.00	40
MECHANICALLY SEPARATED 4/		F	23.00	40
MECHANICALLY SEPARATED--FRESH 4/		F	40.00	316

EXPORT TRADING

DRUMSTICKS, TOMS		M	33.00	40
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS		R	34.00	40
MECHANICALLY SEPARATED 4/		F	22.00	104
THIGH MEAT - FROZEN	56.50-62.00		61.47	1,080

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY, DELIVERED TO RETAILERS

	RANGE
FRESH TURKEYS Y HENS 8-16#	96
FRESH TURKEYS Y TOMS 14-24#	96
FROZEN TURKEYS Y HENS 8-16#	73-75
FROZEN TURKEYS Y TOMS 14-24#	73
FROZEN TURKEYS Y TOMS 24-28#	70

SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	105-129
TURKEYS Y TOMS UNDER 22#	105-125
TURKEYS Y TOMS 22-24#	105-125
TURKEYS Y TOMS 24-26#	105-129
TURKEYS Y TOMS 26 LBS & OVER	105-130

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 23 JUNE 2004.

The trade sentiment on tom breast meat was steady to fully steady, breast trim steady, wing meat and scapula steady to barely steady. Demand light to fair, best on fresh tom breast meat. Offerings of fresh tom breast meat light; frozen tom breast meat spotty; fresh breast trim, wing meat and scapula light to adequate; balance of white meat adequate to fully adequate. Trading centered on frozen thigh meat for export, balance slow. For domestic: Grade A basted 10-16 lb. breasts 120, 16-18 lb. breasts 115-125, 18-20 lb. breasts 130; plant grade non-basted 14-16 lb. breasts 110-113 and 18-20 lb. breasts 115 cents delivered. Livers traded at 20 cents delivered export.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		T	92.00	120
BREASTS, 4-8 LBS GRADE A--FRESH 2/		M	154.00	23
BREASTS, 4-8 LBS PLANT GRADE 2/		F	86.00	80
DRUMSTICKS, TOM	33.00-34.00		33.02	82
DRUMSTICKS, TOM--FRESH		F	32.50	80
DRUMSTICKS, HEN		R	31.51	57
WINGS, FULL-CUT, TOM	35.00-36.00		35.35	31
WINGS, FULL-CUT, HEN	45.00		45.00	40
WINGS, V-TYPE, TOM	49.00-51.00		50.90	42
WINGS, V-TYPE, HEN		F	78.00	80
NECKS, TOM	21.00		21.00	9
NECKS, HEN				
BREASTS, B/S, TOM 3/	189.00		189.00	11
BREASTS, B/S, TOM--FRESH 3/	206.00		206.00	25
THIGH MEAT		R	66.00	20
THIGH MEAT--FRESH		F	80.70	66
BREAST TRIM MEAT		F	113.67	120
SCAPULA MEAT		T	91.00	40
TENDERLOINS				
DESTRAPPED TENDERS		T	167.00	200
DESTRAPPED TENDERS--FRESH		F	187.00	48
WING MEAT WITH SKIN				
MECHANICALLY SEPARATED 4/		F	23.00	40
MECHANICALLY SEPARATED--FRESH 4/		F	40.00	316

EXPORT TRADING

DRUMSTICKS, TOMS	33.00		33.00	144
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS	32.00		32.00	80
MECHANICALLY SEPARATED 4/		F	22.00	104
THIGH MEAT - FROZEN	60.50-66.00		61.43	536

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

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3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

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BREEDER TURKEYS CERTIFIED IN CALIFORNIA W/E 06/23/04

POULTRY HEALTH BOARD

ACCUMULATED

SEASON	HEAVY WHITE	HEAVY WHITES	ALL BREEDS
JULY 1 TO JUNE 30			
2003-2004	-	-	-
2002-2003	17,455	429,542	429,842